

ANNUAL BOND SALES REPORT

Fiscal Year Ended March 31, 2013

**NEW YORK STATE ENERGY RESEARCH
AND DEVELOPMENT AUTHORITY**

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List of refundings and conversions

List of outstanding bonds as of March 31, 2013

NYSERDA
 BOND SALE REPORT
 Fiscal year ended March 31, 2013

REFUNDINGS

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
None							

CONVERSIONS

Company/Series	Date Converted	Date of Maturity	Principal Amount (\$000s)	Additional Savings ¹ (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation
Facilities Revenue Bonds, Series 2010 A-1 (Consolidated Edison Company of New York, Inc. Project)	11/09/2012	06/01/2036	\$224,600	\$000	Weekly Rate	0.21%	Morgan Stanley & Co. LLC
Facilities Revenue Bonds, Series 2010 A-2 (Consolidated Edison Company of New York, Inc. Project)	11/09/2012	06/01/2036	\$224,600	\$000	Weekly Rate	0.21%	J. P. Morgan Securities LLC
Facilities Revenue Bonds, Series 2010 A-3 (Consolidated Edison Company of New York, Inc. Project)	11/09/2012	06/01/2036	\$224,600	\$000	Weekly Rate	0.21%	Barclays Capital Inc.
Facilities Revenue Bonds, Series 2010 A-4 (Consolidated Edison Company of New York, Inc. Project)	11/09/2012	06/01/2036	\$224,600	\$000	Weekly Rate	0.22%	U.S. Bank Municipal Securities Group

Note: All bonds sold during the reporting period were tax-exempt and were offered through a negotiated sale and public offering.

¹ No additional savings were attributed to the conversions as they were the result of a mandatory tender following the end of the Term Rate Period.

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF MARCH 31, 2013

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>CUSIP</u>	<u>Date Closed</u>	<u>Date Issued</u>	<u>Maturity</u>	<u>Amount (000's)</u>	<u>Interest Savings</u>
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 A	649842 BB 6	7/29/1992	4/29/1993	4/1/2020	\$37,500	\$20,000
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 B	649842 BA 8	7/29/1992	4/29/1993	4/1/2020	\$37,500	\$20,000
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-1		1/16/1997	1/16/1997	12/1/2020	\$75,000	\$60,397
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-2		1/16/1997	1/16/1997	12/1/2020	\$50,000	\$40,265
Brooklyn Union Gas Company	5 1/2% Gas Facilities Revenue Bonds	1996 A	649842 BL 4	1/29/1996	1/15/1996	1/1/2021	\$153,500	\$117,500
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 A	649842 AT 8	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 B	649842 AS 0	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	D	649842 AU 5	7/31/1991	7/24/1991	7/1/2026	\$50,000	\$59,000
Brooklyn Union Gas Company Total							\$503,500	\$435,162
Brooklyn Union Gas Company d/b/a								
KeySpan Energy Delivery New York	4.70% Gas Facilities Revenue Bonds	2005 A	649842 CC 3	11/1/2005	11/1/2005	2/1/2024	\$82,000	\$137,164
Brooklyn Union Gas Company d/b/a								
KeySpan Energy Delivery New York	Gas Facilities Revenue Bonds	2005B	649842 CD 1	11/1/2005	11/1/2005	6/1/2025	\$55,000	\$77,827
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York Total							\$137,000	\$214,991
Central Hudson Gas & Electric Co.	Pollution Control Revenue Bonds	1998 A	649845 EG 5	12/2/1998	12/2/1998	12/1/2028	\$16,700	\$18,200
Central Hudson Gas & Electric Co.	Pollution Control Refunding Revenue Bonds	1999 B	649845 EW 0	8/3/1999	7/27/1999	7/1/2034	\$33,700	\$32,700
Central Hudson Gas & Electric Co. Total							\$50,400	\$50,900
Consolidated Edison Company	Facilities Revenue Bonds	2001B-1	64984E CM5	11/1/2001	11/1/2001	10/1/2026	\$33,000	\$14,333
Consolidated Edison Company	Facilities Revenue Bonds	2001B-2	64984E CN3	11/1/2001	11/1/2001	10/1/2026	\$33,000	\$14,334
Consolidated Edison Company	Facilities Revenue Bonds	2001B-3	64984E CL7	11/1/2001	11/1/2001	10/1/2026	\$32,000	\$14,335
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-1	64984E CX1	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-2	64984E CU7	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-3	64984E DC6	1/29/2004	1/22/2004	5/1/2032	\$36,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-4	64984E CZ6	1/29/2004	1/22/2004	5/1/2032	\$16,975	\$11,040
Consolidated Edison Company	Electric Facilities Revenue Bonds Series	1999 A-1	64984E BX 2	7/29/1999	7/22/1999	5/1/2034	\$97,600	\$144,666
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-2	64984E BY 0	7/29/1999	7/22/1999	5/1/2034	\$97,600	\$144,666
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-3	64984E BZ 7	7/29/1999	7/22/1999	5/1/2034	\$97,500	\$144,666
Consolidated Edison Company	Facilities Revenue Bonds	2004B-2	64984E DA0	1/29/2004	1/22/2004	10/1/2035	\$19,750	\$11,040
Consolidated Edison Company	Facilities Revenue Bonds	2010A	64984E DN2	11/16/2010	11/9/2010	6/1/2036	\$224,600	\$9,662
Consolidated Edison Company	Facilities Revenue Bonds	2004A-1	64984E CY9	1/29/2004	1/22/2004	1/1/2039	\$24,600	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-2	64984E CW3	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-3	64984E CT0	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2004A-4	64984E DB8	1/29/2004	1/22/2004	1/1/2039	\$24,575	\$3,275
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-1	64984E DJ1	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-2	64984E DG7	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-3	64984E DH5	5/26/2005	5/26/2005	5/1/2039	\$42,100	\$25,671
Consolidated Edison Company	Facilities Revenue Bonds	2004C-1	64984E DF9	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company	Facilities Revenue Bonds	2004C-2	64984E DE2	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company	Facilities Revenue Bonds	2004C-3	64984E DD4	11/12/2004	11/5/2004	11/1/2039	\$33,000	\$9,119
Consolidated Edison Company Total							\$1,085,900	\$659,332

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY
 BONDS OUTSTANDING AS OF MARCH 31, 2013

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>CUSIP</u>	<u>Date Closed</u>	<u>Date Issued</u>	<u>Maturity</u>	<u>Amount (000's)</u>	<u>Interest Savings</u>
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 A	649845 ET 7	12/31/1985	12/31/1985	3/1/2016	\$58,020	\$35,000
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 B	649845 CX 0	12/31/1985	12/31/1985	3/1/2016	\$50,000	\$17,000
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1993 B	649841 BU 6	11/17/1993	11/17/1993	11/1/2023	\$29,600	\$57,750
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1994 A	649841 BW2	10/26/1994	10/26/1994	10/1/2024	\$2,600	\$101,850
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1995 A	649841 BZ 5	8/24/1995	8/24/1995	8/1/2025	\$15,200	\$84,000
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1997 A	649841 CR 2	12/30/1997	12/30/1997	12/1/2027	\$24,880	\$22,400
KeySpan Generation LLC	Pollution Control Refunding Rev Bonds	1999A	649845 FA7	10/27/1999	10/20/1999	10/1/2028	\$41,125	\$41,827
KeySpan Generation LLC Total							\$221,425	\$359,827
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1991 A	649845 FZ 2	10/16/1991	10/1/1991	10/1/2013	\$45,600	\$42,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 A	649845 FR0	9/5/1985	9/5/1985	7/1/2015	\$100,000	\$120,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1988 A	649845 FE9	12/22/1988	12/22/1988	12/1/2023	\$69,800	\$55,900
Niagara Mohawk Power Corporation	Pollution Control Refunding Revenue Bonds	1998 A	649845 ED 2	11/19/1998	11/19/1998	11/1/2025	\$75,000	\$68,400
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 B	649845 FT6	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$39,375
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 C	649845 FU3	12/26/1985	12/26/1985	12/1/2025	\$37,500	\$39,375
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1986 A	649845 FS8	12/18/1986	12/18/1986	12/1/2026	\$50,000	\$50,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 A	649845 FV1	3/26/1987	3/26/1987	3/1/2027	\$25,760	\$45,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-1	649845 FK5	7/16/1987	7/16/1987	7/1/2027	\$68,200	\$54,900
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-2	649845 FM1	7/16/1987	7/16/1987	7/1/2027	\$25,000	\$20,100
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	2004 A	649845 GA6	5/27/2004	5/19/2004	7/1/2029	\$115,705	\$126,300
Niagara Mohawk Power Corporation Total							\$650,065	\$661,350
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	1994 E	649845 DM 3	2/16/1995	2/16/1995	12/1/2006	\$0	\$2,500
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds (New York State Electric and Gas Corporation Project)	2011A	649845 GW8	9/27/2011	9/27/2011	3/15/2015	\$60,000	\$3,397
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds (New York State Electric and Gas Corporation Project)	2011B	649854 GX8	9/27/2011	9/27/2011	10/15/2015	\$30,000	\$2,112
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds (New York State Electric and Gas Corporation Project)	2011C	649845 GY4	9/27/2011	9/27/2011	12/15/2015	\$42,000	\$2,060
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2005 A	649845 GJ7	5/27/2005	5/18/2005	7/1/2026	\$65,000	\$72,386
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004A	649845 GDO	8/26/2004	8/26/2004	12/1/2027	\$34,000	\$19,800
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004B	649845 GE8	8/26/2004	8/26/2004	12/1/2028	\$70,000	\$38,400
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 B	649845 DD 3	2/23/1994	2/23/1994	2/1/2029	\$37,500	\$49,324
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 C	649845 DK 7	6/15/1994	6/15/1994	6/1/2029	\$63,500	\$83,521
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 D	649845 DP 6	10/25/1994	10/25/1994	10/1/2029	\$74,000	\$101,676
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004C	649745 GF5	8/26/2004	8/26/2004	4/1/2034	\$100,000	\$78,300
NYS Electric & Gas Corporation Total							\$576,000	\$453,476
Orange & Rockland Utilities Inc.	9% Pollution Control Revenue Bonds	1995 A	649845 DV 3	7/27/1995	7/27/1995	8/1/2015	\$44,000	\$41,800
Orange & Rockland Utilities Inc. Total							\$44,000	\$41,800

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Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004A	649845 GB4	8/26/2004	8/26/2004	5/15/2032	\$10,500	\$8,700
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004B	649845 GC2	8/26/2004	8/26/2004	5/15/2032	\$50,000	\$43,500
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997A	649845DWI 34	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$77,415
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997B	649845DX9 34	8/19/1997	8/1/1997	8/1/2032	\$34,000	\$77,416
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997C	649845DY733	8/19/1997	8/1/1997	8/1/2032	\$29,350	\$77,417
Rochester Gas & Electric Company Total							\$157,850	\$284,448
Grand Total							\$3,426,140	\$3,161,286