

GJGNY Loan Disbursement Reference Guide

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Welcome to the NYSERDA NY-Sun Residential/Small Commercial GJGNY Loan Disbursement Reference Guide. This document will walk you through how to request loan disbursement for your GJGNY project. **Please note: To release loans prior to completion, you will not request through Salesforce.**

Type of Project	Form Required (Method of Submission)	Description	Supporting Document(s) Required
Incentive & Finance – Loan Disbursement Only	Request for Release of Loan (Form can be found on NY-Sun Website) (PVForms mailbox – either NYSERDA or PSEG)	To request payment of loan only, prior to final utility interconnection approval. You will still need to submit final project invoice once you have received final utility interconnection approval for release of incentive (Salesforce)	Electrical Inspection Certificate
Incentive & Finance - Incentive & Loan Disbursement	Project Invoice (Salesforce)	To request payment of both project incentive and loan at same time (Project Completion)	Building Permit Electrical Inspection Certificate Final Utility Interconnection Approval
Finance Only	Project Invoice (Salesforce)	To request payment of loan for projects with no incentive at Project Completion	Building Permit Electrical Inspection Certificate Final Utility Interconnection Approval