

Transaction Profiles

Summary of Revisions

As required by the “NY Green Bank – Metrics, Reporting & Evaluation Plan” Version 3.0, dated June 20, 2016 (the “**Metrics Plan**”), following the closing of each investment, NY Green Bank (“**NYGB**”) makes publicly available a description of that investment in a document known as a “Transaction Profile”. Transaction Profiles are included in Quarterly Reports relating to the quarter in which the corresponding investments closed, as well as being posted on NYGB’s website at www.greenbank.ny.gov/Investments/Transaction-Profiles.

From time to time it is necessary to update Transaction Profiles and NYGB has recently undertaken a review exercise in connection with the descriptions of executed transactions. As a result, Transaction Profiles have been updated to ensure that they continue to reflect accurate information, consistently applied.

Changes to previously posted Transaction Profiles are summarized in the following table, for ease of reference.

Transaction Profile	Original Issue Date	Revision Date	Changes Made
RenewFund Finance	September 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
Level Solar	September 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
United Wind	October 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
EIC	December 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
BQ Energy - Pattersun	April 2016	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ General formatting updates made

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Solar Mosaic	April 2016	August 2016 (v2)	<ul style="list-style-type: none"> Reflects follow-on investment/upsize
		May 2017 (v3)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Sealed	May 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Sunrun	August 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made Addition of \$15.0 million commitment to participate in an aggregation-to-term loan facility
		March 2018 (v3)	<ul style="list-style-type: none"> Extension of tenor and maturity to the Construction Loan Facility and Post-Construction Aggregation Facility, including incremental estimated energy and environmental outcomes
		June 2018 (v4)	<ul style="list-style-type: none"> Reflects \$10 million Hera Upsize
Vivint Solar	August 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made Revised to include additional Aggregation Facility transaction
		June 2018 (v3)	<ul style="list-style-type: none"> Addition of \$19.0 million Construction Loan Facility
Northport	October 2016	May 2017 (v2)	<ul style="list-style-type: none"> Revised stated transaction size upwards from \$8.7 million to \$8.9 million to properly reflect all capitalized interest as part of the total investment amount agreed at closing Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Plug Power	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
		August 2017 (v3)	<ul style="list-style-type: none"> \$20.0 million increase in commitment
NYCHA	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Hebrew Home	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Revised stated transaction size upwards from \$11.4 million to \$12.2 million to properly reflect all capitalized interest as part of the total investment amount agreed at closing Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made

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SolarCity	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Distributed Sun – SUNEIGHT	February 2017	May 2017 (v2)	<ul style="list-style-type: none"> Reflects follow-on investment/upsized Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Distributed Sun – Odyssey	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Spruce	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
BQ Energy – Esopus	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Cypress Creek Renewables	August 2017	January 2018 (v2)	<ul style="list-style-type: none"> \$13.5 million increase in commitment
		December 2018 (v3)	<ul style="list-style-type: none"> \$ 20.0 million increase in commitment
Motivate International Inc.	May 2017	May 2018 (v2)	<ul style="list-style-type: none"> \$6.0 increase in commitment
Delaware River Solar	April 2018	July 2018 (v2)	<ul style="list-style-type: none"> \$55 million term loan tied to projects developed as part of the bridge loan No impact to previously reported metrics
		December 2018 (v3)	<ul style="list-style-type: none"> Addition of \$25 million Construction Loan Facility

Public Reports

Summary of Revisions

Changes to previously posted public reports are summarized in the following table, for ease of reference.

Report	Original Issue Date	Revision Date	Changes Made
Q2 2018 - Quarterly Report No. 16	August 14, 2018	September 10, 2018 (v2)	<ul style="list-style-type: none"> Section 3.2.2 New Investments: Changed NRG Renew estimated GHG Emissions Reduction figure to 232,000 metrics tons from 441,000 metric tons