



## **Financing Arrangements**

NY Green Bank makes investments into eligible technologies consistent with its investment criteria. As a prerequisite to NY Green Bank participation, transactions must include private sector financial parties and capital. Participation by the Private Sector financial entity (or entities) can be structured in various ways, including as debt and/or equity financing or as the expected takeout of a NY Green Bank-sponsored warehouse credit facility at the agreed aggregation level. NY Green Bank considers various transaction sizes and participation levels although generally expects investments to be within the range of \$5.0 to \$50.0 million.