

Transaction Profiles

Summary of Revisions

As required by the “NY Green Bank – Metrics, Reporting & Evaluation Plan” Version 3.0, dated June 20, 2016 (the “**Metrics Plan**”), following the closing of each investment, NY Green Bank (“**NYGB**”) makes publicly available a description of that investment in a document known as a “Transaction Profile”. Transaction Profiles are included in Quarterly Reports relating to the quarter in which the corresponding investments closed, as well as being posted on NYGB’s website at www.greenbank.ny.gov/Investments/Transaction-Profiles.

From time to time it is necessary to update Transaction Profiles and NYGB has recently undertaken a review exercise in connection with the descriptions of executed transactions. As a result, Transaction Profiles have been updated to ensure that they continue to reflect accurate information, consistently applied.

Changes to previously posted Transaction Profiles are summarized in the following table, for ease of reference.

Transaction Profile	Original Issue Date	Revision Date	Changes Made
RenewFund Finance	September 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
Level Solar	September 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
United Wind	October 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
EIC	December 2015	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ Lbs/MWh conversion changed from 625lbs/MWh to 1160lbs/MWh to reflect change in NYSERDA methodology ▪ General formatting updates made
BQ Energy - Patterson	April 2016	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ General formatting updates made
Solar Mosaic	April 2016	August 2016 (v2)	<ul style="list-style-type: none"> ▪ Reflects follow-on investment/upsized
		May 2017 (v3)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice

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			<ul style="list-style-type: none"> General formatting updates made
Sealed	May 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Sunrun	August 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made Addition of \$15.0 million commitment to participate in an aggregation-to-term loan facility
Vivint Solar	August 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made Revised to include additional Aggregation Facility Transaction
Northport	October 2016	May 2017 (v2)	<ul style="list-style-type: none"> Revised stated transaction size upwards from \$8.7 million to \$8.9 million to properly reflect all capitalized interest as part of the total investment amount agreed at closing Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Plug Power	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
		July 2017 (v3)	<ul style="list-style-type: none"> \$20.0 million increase in commitment
NYCHA	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Hebrew Home	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Revised stated transaction size upwards from \$11.4 million to \$12.2 million to properly reflect all capitalized interest as part of the total investment amount agreed at closing Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
SolarCity	December 2016	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Distributed Sun – Sun 8	February 2017	May 2017 (v2)	<ul style="list-style-type: none"> Reflects follow-on investment/upsized Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Odyssey	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made
Spruce	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> Metrics figures rounded to third significant digit to conform with NYSERDA practice General formatting updates made

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BQ Energy - Esopus	April 2017	May 2017 (v2)	<ul style="list-style-type: none"> ▪ Metrics figures rounded to third significant digit to conform with NYSERDA practice ▪ General formatting updates made