

Clean Energy Financing Arrangements Request for Proposals | Ongoing Solicitations RFP Nos. 1, 7 & 8

Proposal Contents

On Step 2 of NY Green Bank's online Request for Proposal ("**RFP**") Application Portal, you will be asked to confirm completion of all required RFP sections. You may use this checklist of Proposal Contents to aid in the preparation of your RFP application and materials. Details on each proposal section and the required information to be submitted to NY Green Bank as part of a complete proposal can be found in the respective RFP solicitation document. All NY Green Bank's open solicitations can be found at www.greenbank.ny.gov/Working-with-Us/Propose-an-Investment.

NY Green Bank's primary investment proposal intake occurs through submissions made in response to its Clean Energy Financing Arrangements – Request for Proposals, an ongoing solicitation issued February 2014 ("**RFP 1**"). RFP 1 is open to eligible proposers of a broad range of clean energy projects and businesses, as set out in the solicitation document. A proposal checklist for RFP 1 is set out below.

RFP 1: Clean Energy Financing Arrangements

- ☑ Summary
- ☑ Financing Structure & Proposed Terms
- ☑ Comparable Transactions
- ☑ Technical Considerations
- ☑ Contribution to Financial Market Transformation
- ☑ Expected Clean Energy Outcomes & Ongoing Tracking/Reporting Capability
- ☑ Qualifications & Experience; Officers & Staffing
- ☑ Other Financial Support or Incentives & Sponsor Capital

NY Green Bank has also issued two targeted and specialized RFPs – RFP 7 and 8 – relating respectively to construction and back-leveraged financing for ground-mounted solar and efficiency and renewables financing for building and property owners. A proposal checklist for each of RFP 7 and 8 is set out below.

RFP 7: Construction & Back-Leveraged Financing for Ground-Mounted Solar (Phase 1)

- ✓ Summary
- ☑ Detailed Description of Project
- ☑ NYGB Financing
- ☑ Equity, Tax Equity & Other Financial Support
- ☑ Pro Forma Model
- ☑ Technology
- ☑ Interconnection
- ☑ Site Control
- ☑ NEMC Arrangements
- ☑ Permits & Environmental
- ☑ O&M Arrangements
- ☑ Management & Administration
- ✓ Insurance
- ☑ Expected Clean Energy Outcomes
- ☑ Proposer Description
- ☑ Remaining Development Requirements



RFP 8: Efficiency & Renewables Financing Arrangements: Building & Property Owners

- ✓ Summary
- ☑ Financial Model & Contractual Arrangements
- ☑ Technical Considerations
- ☑ Expected Clean Energy Outcomes & Ongoing Tracking/Reporting Capability
- ☑ Qualifications & Experience: Officers & Staffing
- ☑ Other Financial Support or Incentives & Sponsor Capital